



# Personal Membership Application

To be completed by a person over the age of 18 wishing to apply for Membership with Queensland Country Bank Limited.

Member Number \_\_\_\_\_

## Personal Details

Surname \_\_\_\_\_ Title \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

First Name \_\_\_\_\_ Middle Name \_\_\_\_\_

Also known as (Alias) \_\_\_\_\_

Postal Address \_\_\_\_\_

Postcode \_\_\_\_\_

Residential Address \_\_\_\_\_

(if different from above) \_\_\_\_\_ Postcode \_\_\_\_\_

Mobile Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Personal email \_\_\_\_\_

Are you a Politically Exposed Person\*?  No  Yes (If yes, complete QCM 0034)

\*Politically Exposed Persons (PEPs) are defined as individuals who occupy a prominent public position or function in a government body or internal organisation, both within and outside Australia. This definition also extends to their immediate family members and close associates.

## Residency

Are you an Australian Resident for tax purposes?  No  Yes

For tax purposes are you a resident of any other country, including US Residents?  No  Yes – If Yes

complete QCM 0070 Self Certification for an Individual – Overseas Residency for Tax Purposes

## Statement Delivery

I would like to view my statements via Internet Banking (eStatements)  Yes  No

(If no, statements will be posted to the mailing address)

## Marketing

I would like to receive Marketing material about Queensland Country products and services and those of our related

entities.  Yes  No

## Tax File Number (TFN)

Collection of tax file numbers is authorised, and its use and disclosure are strictly regulated by the tax laws and the Privacy Act. Whilst it is not compulsory to quote your tax file number, not quoting it may result in Withholding Tax being deducted from your interest.

Do you wish to quote your TFN?

Yes

No

Are you exempt from quoting a TFN?

Yes – see below  No

If uncertain as to your TFN requirements, Queensland Country encourages you to seek independent advice.

## Tax File Number Exemption Notification

### Reason for Exemption:

Account Holder is a Pensioner – Type of Pension: \_\_\_\_\_

Account Holder is a Non-Resident

Other (provide reason) \_\_\_\_\_

I hereby advise Queensland Country that I am eligible to claim an exemption from quoting a TFN on my account and request Queensland Country to apply my exemption to all accounts held in my name.

Signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## Privacy Statement and Consent

I hereby apply for Membership and an allotment of one \$NIL Fee Membership share in Queensland Country. I agree to be bound by the Constitution of Queensland Country as amended.

I have received the APP Privacy Notification for Banking Customers, Financial Services Guide and Account and Access Facility Conditions of Use brochure. If I wish to receive notices of meetings or the Annual Report, I will advise Queensland Country by completing the Election to Receive form available at any Queensland Country branch.

Signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Branch Use Only	✓ when completed	Completed	/	/
<input type="checkbox"/> Member Pack	<input type="checkbox"/> AML ID completed	<input type="checkbox"/> Open SH account	<input type="checkbox"/>	<input type="checkbox"/> Statement
<input type="checkbox"/> TFN/Exemption loaded	<input type="checkbox"/> Marketing	<input type="checkbox"/> Scan to Filebound	<input type="checkbox"/>	<input type="checkbox"/> Discovery completed